(I)(a)   **Statement showing Shareholding Pattern**

Name of the Company: GOA CARBON LIMITED	
Scrip Code: BSE - 509567 / NSE - GOACARBON	Quarter ended: MARCH 31, 2010

Cate-gory code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)[1] (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	216198	188798	2.3625	2.3625	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	5103340	5103340	55.7678	55.7678	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	5	5319538	5292138	58.1303	58.1303	Nil	Nil
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	5319538	5292138	58.1303	58.1303	Nil	Nil

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[1] For determining public shareholding for the purpose of Clause 40A.
[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Cate-gory code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)[1] (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(B)	Public shareholding[3]						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	1	550	Nil	0.0060	0.0060		
(b)	Financial Institutions/ Banks	11	1205	570	0.0132	0.0132		
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil		
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil		
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil		
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil		
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil		
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil		
	Sub-Total (B)(1)	12	1755	570	0.0192	0.0192	NA	NA
(2)	Non-institutions							
(a)	Bodies Corporate	329	496276	492344	5.4232	5.4232		
(b)	Individuals –							
	i. Individual share-holders holding nominal share capital up to Rs. 1 lakh.	15120	2652972	2129510	28.9909	28.9909		
	ii. Individual share-holders holding nominal share capital in excess of Rs. 1 lakh.	19	401907	390907	4.3919	4.3919		

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[3] For definitions of "Public Shareholding", refer to Clause 40A.

Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
(c)	Any Other (specify)							
	i. Clearing Member	114	205735	205735	2.2482	2.2482		
	ii. Non Resident Indian (Repat.)	35	15142	15122	0.1655	0.1655		
	iii. Non Resident Indian (Non Repat.)	42	53527	48642	0.5849	0.5849		
	iv. Directors & their relatives	1	4000	Nil	0.0437	0.0437		
	v. Trusts	1	200	200	0.0022	0.0022		
	Sub-Total (B)(2)	15661	3829759	3282460	41.8505	41.8505		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	15673	3831514	3283030	41.8697	41.8697	NA	NA
	TOTAL (A)+(B)	15678	9151052	8575168	100.0000	100.0000		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	15678	9151052	8575168	100.0000	100.0000		

NA – Not applicable

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V)/(III)*100	As a % of grant total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1.	Shrinivas Vasudeva Dempo	29400	0.3213	Nil	Nil	Nil
2.	Shrinivas V. Dempo	159398	1.7419	Nil	Nil	Nil
3.	Vasantrao Srinivas Dempo	27400	0.2994	Nil	Nil	Nil
4.	Esmeralda Investments Pvt. Ltd.	5069040	55.3930	Nil	Nil	Nil
5.	Motown Investments Pvt. Ltd.	34300	0.3748	Nil	Nil	Nil
	TOTAL	**5319538**	**58.1303**	**Nil**	**Nil**	**Nil**

(I)I **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL		

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
	TOTAL			

(II)(a)   **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
	TOTAL			

(II)(b)   **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
	TOTAL			